



(Project Company)

**ITL 731,527,000,000**

Non-Recourse Project Finance Facility for a  
**283.1MW Wind Energy Project**  
located in Italy

**... the world's largest  
windfarm project financing**

**UPC** 

 **EDISON**  
MISSION ENERGY  
An EDISON INTERNATIONAL<sup>SM</sup> Company

(Project Sponsors)

The undersigned acted as financial adviser to the Project Company and structured the facility

**B A B C O C K & B R O W N**